

# **University of Missouri**

# PeopleSoft Functional/End-User Training

# Time and Labor – Comp Time

Training Participant Guide

PeopleSoft HCM 9.2 Time and Labor July 31, 2017

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# **UMSYS HR 9.2 Time and Labor - Comp Time**

#### **Compensatory Time in Time and Labor**

Prior to PeopleSoft 9.2, Compensatory Time (comp time) was administered by Benefits as a leave plan. Now, comp time is maintained as part of the Time and Labor module. Hourly Time Reporters are enrolled in the University's comp plan upon enrollment in Time and Labor. Comp time is earned, used, and paid out via the timesheet.

#### View Compensatory Time Balances

Comp time balances can be viewed via the Comp Time page or at the bottom of the timesheet.

#### Procedure



Step	Action									
1.	Begin by navigating to the <b>Manager Self Service</b> menu. (NavBar: Navigator > Manager Self Service)									
	Click the <b>Time Management</b> menu item.									
	NavBar: Navigator									
	Recent Places Manager Self Service									
2.	Click the <b>View Time</b> menu item.									
	View Time >									
3.	Click the <b>Compensatory Time</b> menu item.									
	Compensatory Time									
4.	Enter an employee's <b>Empl ID</b> into the <b>Employee ID</b> field on the Compensatory Time page.									
	For this training example, enter "30303030".									
	Employee ID									
5.	Click the Get Employees button. Get Employees									
6.	The employee associated with the Empl ID you searched appears in the <b>Employees</b> <b>For</b> section at the bottom of the Compensatory Time page.									
	Click the <b>employee's last name</b> link in the <b>Last Name</b> column.									
	Employees For									
	Plan Participant Demographics									
	Last Name First Name Employee ID									
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Step	Action							
7.	The employee's Comp Time Balance Summary appears.							
	<b>NOTE:</b> The balance that displays is as of the start of the day. Changes (e.g. CTE or CTU) will not be reflected until the next day. When you're finished viewing the employee's comp time balance summary, click							
	the <b>Return to Select Employee</b> link.							
	Comp Time Balance Summary 👔							
	Compensatory Time Off Plan UMCOMP							
	Date 03/07/2017							
	Balance at Start of Day 1.500							
	Return to Select Employee							
	Manager Self Service							
8.	You have successfully viewed compensatory time balances. End of Procedure.							

#### Compensatory Time Earned

Compensatory time earned (comp time earned or CTE) is applied by a Time Reporter, Time Approver, or Time Keeper for the same week that overtime is earned by a Time Reporter.

In this example, you are going to convert overtime to CTE for a Time Reporter's reported time.

#### Procedure

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Step	Action
1.	Begin by navigating to the employee's timesheet. (NavBar: Navigator > Manager Self Service > Time Management > Report Time)
	Click the <b>Timesheet</b> menu item.
	NavBar: Navigator
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Step	Action
2.	Enter an employee's Empl ID into the <b>Employee ID</b> field.
	For this training example, enter "20202020".
	Employee ID
3.	Click the Get Employees button.
	Get Employees

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Workgroup					2				
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Change View									
*View By	Week	~			Show Schedule	Information			
Date	03/06/2017	ф.		Pre	vious Week	Next Week			
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Time Summary	Demographics								
Last Name	First Name	Employee ID	Empl Record	Supervisor or Reports To	Hourly Rate	Job Title	Reported Hours	Hours to be Approved	Scheduled Hours
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Step	Action
4.	Select the employee's <b>last name link</b> from the Last Name column in the <b>Employees</b> <b>For</b> section.
	For this training example, click the <b>Alder</b> link.
	Employees For Totals From 03/05
	Time Summary Demographics
	Last Name First Name Employee ID
	Alder Nan 20202020

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Step	Action
5.	The timesheet will default to the current time reporting period. If necessary, adjust the <b>View By</b> and/or <b>Date fields</b> in the <b>Select Another Timesheet</b> section to view the correct time period.
	Click the <b>horizontal scroll bar</b> to advance to the right side of the Timesheet where you will convert overtime to comp time.

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Step	Action
6.	In the <b>Rule Element 1</b> field, click the <b>look up button</b> for any day within the week the employee worked overtime.
	Chek the Look up kule Element I button.
	Rule Element 1

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Step	Action								
7.	Select <b>COMPTE</b> in the Look Up Rule Element 1 dialog window. This will convert all overtime for the week to comp time. Removal of the element will convert all comp time back to overtime.								
	Click the <b>COMPTE</b> link to select the element and close the dialog window.								
	Look Up Rule Element 1								
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	COMPTE Compensatory Time Earned								

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Step	Action
8.	When you are finished applying the rule element, return to the left side of the screen.
	Click in the left side of the <b>Horizontal Scrollbar</b> .

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Step	Action
9.	Scroll down if necessary, and click the <b>Submit</b> button.
	Submit

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Submit Confirmation		
The Submit was successful. Time for the Time Period of 2017-02-26 to 2017-03-11 is submitted		
OK		

Step	Action
10.	Click the OK button on the Submit Confirmation page.          Timesheet         Submit Confirmation         Image: The Submit was successful.         Time for the Time Period of 2017-02-26 to 2017-03-11 is submitted
11.	<ul> <li>The balance at the bottom of the timesheet under the Leave / Compensatory Time tab will update after Time Administration has run. To view the updated balances, change the view to a day or week after the day on which the overtime that was converted was earned.</li> <li>Example: An employee accrues overtime on Friday (6/9) of the first week of a pay priod. To view the updated comp time balance, once the overtime is converted to comp time, change the timesheet view to By Day and view Saturday (6/10) or change the view to By Week and view the second week of the pay period.</li> </ul>
12.	You have completed this topic. End of Procedure.

#### **Compensatory Time Used**

Compensatory time used (comp time used or CTU) can be applied by a Time Reporter, Time Approver, or Time Keeper to the timesheet whenever a comp leave balance exists.

In this example, you are going to apply CTU to a Time Reporter's timesheet for them.

#### Procedure



Step	Action								
1.	Before entering CTU, it is important to verify that comp time exists. (Refer to the <b>View Comp Time Balances</b> topic.) This also displays at the bottom of the timesheet under the Leave/Compensatory tab.								
	Once verified, proceed to the employee's timesheet. (NavBar: Navigation > Manager Self Service > Time Management > Report Time)								
	Click the <b>Timesheet</b> menu item.								
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Step	Action
2.	Enter the employee's ID into the <b>Employee ID</b> field. For this training example, enter " <b>30303030</b> ". Employee ID
3.	Click the Get Employees button. Get Employees
4.	If necessary, scroll down to view the employee listed in the <b>Employees For</b> section. Click the <b>Vertical Scroll Bar</b> .
5.	Click the employee's last name in the Last Name column of the Employees For section. For this training example, click Alder. Last Name

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Step	Action				
6.	If adding CTU to the day on which	a day that has existing t CTU is to be applied.	ime entries, c	lick the Add rov	v button for
	For this training e	example, click the Add	row button fo	r Mon 3/6.	
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Step	Action
7.	Click the <b>Time Reporting Code</b> list for the newly added row.

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Step	Action
8.	Click the CTU - Comp Time Used list item.
	CMP - COMPENSATORY TIME PAYOUT
	CTU - Comp Time Used
	DEV - Development / Training / Semin

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		Add Comments	Day	Date	Reported Status	In	Lunch	In	Out	Punch Total	Time Reporting Code		
÷	-	0	Sun	2/26	New								
F	-	0	Mon	2/27	Submitted	8:00:00AM	12:00:00PM	1:00:00PM	6:00:00PM	9.000			
F	-	0	Tue	2/28	Submitted	8:00:00AM	12:00:00PM	1:00:00PM	5:00:00PM	8.000			
F	-	0	Wed	3/1	Submitted	8:00:00AM	12:00:00PM	1:00:00PM	5:00:00PM	8.000			
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F	-	0	Fri	3/3	Submitted	8:00:00AM	12:00:00PM	1:00:00PM	5:00:00PM	8.000			
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F	-				New						CTU - Comp Time U	sed	
	-	P	Tue	3/7	Submitted	8:00:00AM	12:00:00PM	1:00:00PM	5:00:00PM	8.000			
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Step	Action
9.	Scroll to the right.
	Click the <b>horizontal</b> scroll bar.
10.	Enter the number of comp hours used into the Quantity field.
	For this training example, enter "1".     CTU - Comp Time Used

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Step	Action
11.	Scroll to the left.
	Click the <b>horizontal</b> scroll bar.

		*Vi	ew By	Calendar	Period	$\sim$		P	revious Period	Next Perio	bd	
		Scheduled	Hours	0.000	Report	ed Hours 80.0	00			Elapsed T	îimesheet	
om	02/2	6/2017 to 03	/11/201	7 ?								
		Add Comments	Day	Date	Reported Status	In	Lunch	In	Out	Punch Total	Time Reporting Code	
•	-	0	Sun	2/26	New							_
•	-	Q	Mon	2/27	Submitted	8:00:00AM	12:00:00PM	1:00:00PM	6:00:00PM	9.000		_
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•	-	0	Wed	3/1	Submitted	8:00:00AM	12:00:00PM	1:00:00PM	5:00:00PM	8.000		
•	-	Q	Thu	3/2	Submitted	8:00:00AM	12:00:00PM	1:00:00PM	5:00:00PM	8.000		
•	-	Q	Fri	3/3	Submitted	8:00:00AM	12:00:00PM	1:00:00PM	5:00:00PM	8.000		_
•	-	Q	Sat	3/4	New							_
•	-	Q	Sun	3/5	New							_
•	-	0	Mon	3/6	Submitted	8:00:00AM	12:00:00PM	1:00:00PM	4:00:00PM	7.000		
•	-				New						CTU - Comp Time Used	_
•	-	Q	Tue	3/7	Submitted	8:00:00AM	12:00:00PM	1:00:00PM	5:00:00PM	8.000		_
•	-	Q	Wed	3/8	Submitted	8:00:00AM	12:00:00PM	1:00:00PM	5:00:00PM	8.000		_
•	-	0	Thu	3/9	Submitted	8:00:00AM	12:00:00PM	1:00:00PM	5:00:00PM	8.000		_
•	-	Q	Fri	3/10	Submitted	8:00:00AM	12:00:00PM	1:00:00PM	5:00:00PM	8.000		_
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	S	ubmit		Clear								

Step	Action
12.	Repeat the procedure for other days on which CTU should be applied.
	Click the <b>Submit</b> button to resubmit the reported time.
	Note: If an employee tries to take comp time prior to the day overtime that was converted was earned, and the employee does not have a previous balance to cover the CTU, a message about reducing the amount of CTU will display.

UM SYSTEM	â (	२ 🕈 ≡ 🥥
		New Window Help
Timesheet		
Submit Confirmation		
☑ The Submit was successful. Time for the Time Period of 2017-02-26 to 2017-03-11 is submitted		
ОК		

Step	Action
13.	The <b>Timesheet Submit Confirmation</b> page appears.
	Click the <b>OK</b> button.
	Timesheet
	Submit Confirmation
	The Submit was successful. Time for the Time Period of 2017-02-26 to 2017-03-11 is submitted
	OK
14.	<b>Note:</b> The balance at the bottom of the timesheet will not update until after Time Administration runs. To view the new comp time balance, change the view to a day or week after the comp time was used.
15.	You have successfully completed this topic. End of Procedure.

#### THIS CONCLUDES THE TRAINING ON TIME AND LABOR – COMP TIME

## Verify Compensatory Time Plan Enrollment

Time Approvers and Campus Administrators can verify an employee's enrollment in Comp Time via the Comp Plan History page.

#### Procedure



Step	Action		
1.	Begin by navigating to the <b>Time and Labor</b> menu. (NavBar: Navigator > Time an Labor)		
	Click the <b>Enroll Time Reporters</b> menu item.		
	NavBar: Navigator		
	Time and Labor		
	Recent Places Report Time >		
	View Time >		
	Process Time >		
	Approve Time >		
	Enroll Time Reporters		
2.	Click the Comp Plan History menu item.		
	Comp Plan History		
3.	Enter an employee's Empl ID into the <b>Empl ID</b> field.		
	For this training example, enter "30303030".		
	Find an Existing Value		
	Search Criteria		
	Empl ID begins with 🗸		
4.	Click the <b>Search</b> button.		
	Search		
5.	If the employee is enrolled in comp time, the plan name, UMCOMP, will appear in		
	the <b>Compensatory Time Off Plan</b> column on the <b>Comp Plan History</b> page.		
	Click the <b>Return to Search</b> button when you are finished verifying comp time plan enrollment.		
	Comp Time Off Plan Participation		
	Effective Date Status Compensatory Time Off Plan Description		
	01/01/2017 Active UMCOMP UM Comp Time Plan		
	Return to Search     E Notify     Refresh		

Step	Action
6.	The comp plan and balance will also display at the bottom of the timesheet under the <b>Leave / Compensatory Time</b> tab.
	<b>Note:</b> Employees newly enrolled in comp time will not see the UMCOMP option under the Leave / Compensatory Time tab at the bottom of the timesheet unless the timesheet view is changed (By Day or by Week) to a date after their hire date or CTE is processed for the pay period in which they are effective.
7.	You have successfully verified Compensatory Time Plan enrollment. End of Procedure.